

HFFCIL/BSE/NSE/EQ/129/2022-23

Date: 23-12- 2022

<p>To, BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 543259</p>	<p>To, The National Stock Exchange of India Limited, The Listing Department, Bandra Kurla Complex, Mumbai- 400 051 Scrip Code: HOMEFIRST</p>
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Sub: Intimation for allotment of 2800 secured, rated, unlisted, redeemable, rupee denominated non-convertible debentures of face value of Rs. 10,00,000/- each (“Debentures”) aggregating to Rs. 280,00,00,000 on Private Placement basis.

Dear Sir/Madam,

In accordance with the captioned subject, the Company wishes to inform you that the Committee of Directors on December 23, 2022 has allotted 2800 secured, rated, unlisted, redeemable, rupee denominated non-convertible debentures (“Debentures”) to International Finance Corporation.

The brief terms of the issue are as follows:

Sr No.	Particulars	Terms
17.	Instrument Type	Secured, rated, unlisted, redeemable, rupee denominated non-convertible debentures.
18.	Amount of Issue	INR 280 Crore (Rupees Two Hundred and Eighty Crore Only)
19.	Tranche	Series 6
20.	Face Value	INR 10,00,000 per Debenture
21.	Issue Price	INR 10,00,000 per Debenture
22.	Coupon Payment	As per the term sheet
23.	Mode of Issue	Private Placement
24.	Allottee	International Finance Corporation
25.	Credit Rating	AA- (Stable)
26.	Security of Issue	Secured
27.	Guarantee	Not Applicable
28.	Trustee to the Issue	Axis Trustee Services Limited
29.	Tenure	84 months
30.	Manner of Repayment	As per the term sheet
31.	Redemption/Maturity date	December 21, 2029

This disclosure is made in terms of Regulation 30 and 51(2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, for the information of the Exchange and of the Debenture holders. Kindly take the same record.

For **Home First Finance Company India Limited**

Shreyans Bachhawat
Company Secretary and Compliance Officer
ACS NO: 26700